

Jefferies International Limited

100 Bishopsgate
London
EC2N 4JL
United Kingdom
tel +44 (0) 20 7029 8000
fax +44 (0) 20 7029 8010

STRICTLY PRIVATE AND CONFIDENTIAL

14 December 2020

Codemasters Group Holdings PLC
Codemasters Campus
Stoneythorpe
Southam Warwickshire
CV47 2DL

Electronic Arts Inc.
209 Redwood Shores Parkway
Redwood City
CA 94065
USA

Codex Games Limited
Onslow House
Onslow Street
Guildford
Surrey
United Kingdom
GU1 4TN

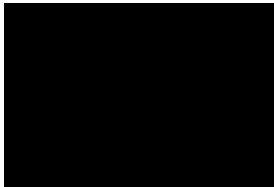
Dear Sirs,

Recommended Offer for Codemasters Group Holdings PLC (“Codemasters”) by Codex Games Limited, an indirect subsidiary of Electronic Arts, Inc. (“Codex Games”).

We write to you regarding the announcement to be published by the Company and Codex Games on or around 14 December 2020 pursuant to Rule 2.7 of the City Code on Takeovers and Mergers (the **"2.7 Announcement"**), in connection with the proposed acquisition of the Company by Codex Games.

Jefferies International Limited (**"Jefferies"**) hereby gives its consent to the issue of the 2.7 Announcement with the inclusion of its name and references thereto, in the form and context in which they appear.

Yours faithfully,



Managing Director



M: [Redacted]

Jefferies International Limited