



Our ref: HS/SP/JH

The Directors
Codemasters Group Holdings plc
Codemasters Campus
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and

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7 January 2021

Dear Sir/Madam

Report on the Codemasters Profit Forecast – Letter of Confirmation

We refer to the profit forecast by the directors of Codemasters Group Holdings plc set out in Part A of Part 6 of the scheme document issued by Codemasters Group Holdings plc (the **Company**) dated 30 November 2020 in relation to the proposed acquisition of the Company by Take-Two Interactive Software, Inc (the **Take-Two Offer Scheme Document**) and our report thereon dated 30 November 2020 set out in the Part B of Part 6 of the Take-Two Offer Scheme Document (our **Report on the Codemasters Profit Forecast**).

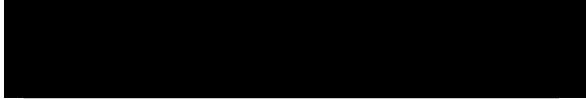
We also refer to the statement by the directors of the Company that the profit forecast remains valid as contained in paragraph 7 of Part 1 (Letter from the Chairman of Codemasters) of the scheme document issued by the Company dated 7 January 2021 in connection with the proposed acquisition of the Company by Codex Games Limited, an indirect subsidiary of Electronic Arts Inc (the **Offeror**).

We confirm that our Report on the Codemasters Profit Forecast, referred to above, continues to apply as at the date of this letter.

This letter is required by Rule 27.2(d) (ii) of the City Code on Takeovers and Mergers and is given for the purpose of complying with that rule and for no other purpose. Accordingly, we assume no responsibility in respect of this letter to the Offeror or any person connected to, or acting in concert with, the Offeror, or to any other person who is seeking or may in future seek to acquire control of the Company (an **Alternative Offeror**) or to any person connected to, or acting in concert with, an Alternative Offeror.

Save for any responsibility which we may have to those persons to whom this letter is expressly addressed, to the fullest extent permitted by law we do not assume any responsibility and will not accept any liability to any other person for any loss suffered by any such other person as a result of, arising out of, or in connection with this letter.

Yours faithfully



GRANT THORNTON UK LLP
