

Jefferies International Limited

100 Bishopsgate

London

EC2N 4JL

United Kingdom

tel +44 (0) 20 7029 8000

fax +44 (0) 20 7029 8010

STRICTLY PRIVATE AND CONFIDENTIAL

11 January 2021

Codemasters Group Holdings PLC
Codemasters Campus
Stoneythorpe
Southam Warwickshire
CV47 2DL

Dear Sirs,

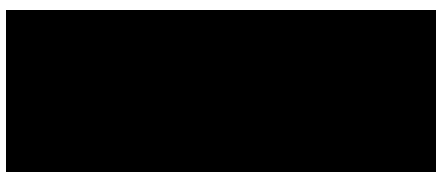
Re: Recommended Acquisition of Codemasters Group Holdings PLC (“Codemasters”) by Codex Games Limited, an indirect subsidiary of Electronic Arts, Inc. (“Codex Games”).

We refer to the letters to be sent to participants in the Codemasters Share Option Schemes (as defined in the Scheme Document) on or around 11 January 2021 in accordance with Rule 15 of The City Code on Takeovers and Mergers (the “Rule 15 Letters”).

We hereby confirm that we have given and not withdrawn our consent to the publication of the Rule 15 Letters with the inclusion of the references to our name in the form and context in which they appear.

This letter is for your information only and should not be relied upon by any other person.

Yours faithfully,



For and on behalf of Jefferies International Limited