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**STRICTLY PRIVATE AND CONFIDENTIAL**

7 January 2021

Codemasters Group Holdings PLC  
Codemasters Campus  
Stoneythorpe  
Southam Warwickshire  
CV47 2DL

Dear Sirs,

**Publication of the Scheme Document for the Recommended Acquisition of Codemasters Group Holdings PLC (“Codemasters”) by Codex Games Limited, an indirect subsidiary of Electronic Arts Inc. (“Codex Games”).**

We write to you regarding the Scheme Document to be published by the Company on or around 7 January 2021, in connection with the proposed acquisition of the Company by Codex Games.

Jefferies International Limited ("**Jefferies**") hereby gives its consent to the issue of the Scheme Document with the inclusion of its name, and references thereto, in the form and context in which they appear.

Yours faithfully,

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M: [Redacted line]

Jefferies International Limited