

The Directors  
Codemasters Group Holdings plc  
Codemasters Campus  
Stoneythorpe,  
Southam Warwickshire,  
CV47 2DL  
United Kingdom

7 January 2021

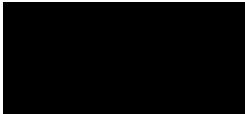
Dear Sirs,

**Recommended acquisition of Codemasters Group Holdings plc by Codex Games Limited, an indirect subsidiary of Electronic Arts Inc.**

We refer to the Acquisition and the Scheme Document expected be published on 7 January 2021 (the "**Scheme Document**").

We hereby give our consent to the inclusion of references to our name in the form and context in which they appear in the Scheme Document.

Yours faithfully,



For and on behalf of  
**Liberum Capital Limited**